



## Relevant Fact

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## COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 17 of Regulation (EU) No 596/2014 of 16 April 2014 on market abuse and with article 228 of the Consolidated Text of the Spanish Securities Markets Law, CELLNEX TELECOM, S.A. ("**Cellnex**" or "**the Company**") hereby notifies the Spanish National Securities Market Commission of the following

### RELEVANT FACT

Cellnex has successfully completed the pricing of a bond issuance (with expected ratings of BBB- by Fitch Ratings and BB+ by Standard&Poor's) aimed at qualified investors for an amount of Euro 335 million, maturing in April 2025 and with a coupon of 2.875%.

This transaction represents a new debt market issuance for the Company, with a maturity of more than eight years is Cellnex's longest tenor for public bond issuances as of today and is aligned with the Company's previously stated intention to proactively manage its capital structure. Cellnex's bonds are eligible for the European Central Bank's "Corporate Sector Purchase Program".

The company continues its strategy of extending the average life of its debt while taking advantage of attractive market conditions.

Barcelona, 12 January 2017