

THIS DOCUMENT AND THE INFORMATION CONTAINED HEREIN IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, CANADA, AUSTRALIA OR JAPAN OR ANY OTHER JURISDICTION IN WHICH THE RELEASE, PUBLICATION OR DISTRIBUTION WOULD BE UNLAWFUL



Other Relevant Information

Investor Relations

Tel. +34 935 031 090

investor.relations@cellnextelecom.com

SPANISH NATIONAL SECURITIES MARKET COMMISSION (CNMV)

In accordance with article 227 of the Restated Text of the Spanish Securities Markets Law approved by the Royal Legislative Decree 4/2015 of 23 October, CELLNEX TELECOM, S.A. ("Cellnex" or the "Company") hereby notifies the Spanish National Securities Market Commission of the following

OTHER RELEVANT INFORMATION

Cellnex Finance Company S.A.U. ("**Cellnex Finance**"), a wholly-owned subsidiary of Cellnex, has successfully completed the pricing of a senior unsecured US Dollar-denominated bond issuance, guaranteed by Cellnex, for a nominal amount of **USD600 million** (with expected ratings of BBB- by Fitch Ratings and BB+ by Standard&Poor's) aimed at qualified investors. The bond will be issued at a price of 98.724% of its nominal value in US dollars, with a **maturity date in July 2041** and a coupon of 3.875% in US dollars.

Simultaneously, Cellnex Finance has entered into a cross-currency swap agreement by virtue of which Cellnex will lend the USD600 million from the bond issuance at a coupon of 3.875% and will **borrow the equivalent amount of euros at an agreed exchange rate enabling Cellnex to obtain approximately €505 million at a coupon of 2.5%**.

Cellnex Finance carries out its inaugural issuance in the U.S. dollar market to take advantage of the ample liquidity and long-term maturities (20 years) of such market, as well as to diversify its investor base. The net proceeds from the issuance will be used for general corporate purposes.

The subscription and payment of the bonds is expected to take place on July 7th, 2021. Application will be made for the listing and admission to trading of the bonds on the Vienna MTF of the Vienna Stock Exchange.

Madrid, 29 June 2021

Note: This document is a translation of a duly approved Spanish language document, and is provided for information purposes only. In the event of any discrepancy between the text of this translation and the text of the original Spanish language document which this translation is intended to reflect, the text of the original Spanish language document shall prevail

THIS DOCUMENT AND THE INFORMATION CONTAINED HEREIN IS NOT FOR
RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR
INTO THE UNITED STATES, CANADA, AUSTRALIA OR JAPAN OR ANY
OTHER JURISDICTION IN WHICH THE RELEASE, PUBLICATION OR DISTRIBUTION
WOULD BE UNLAWFUL

IMPORTANT NOTICE

The information contained herein is not for release, publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia), Canada, Australia or Japan or any other jurisdiction in which the distribution or release would be unlawful.

These written materials do not constitute an offer to sell, or a solicitation of offers to purchase or subscribe for, securities in the United States. The securities referred to herein have not been, and will not be, registered under the Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements. There is no intention by the Company to register any securities referred to in this announcement in the United States or to conduct a public offering of securities in the United States.

Note: This document is a translation of a duly approved Spanish language document, and is provided for information purposes only. In the event of any discrepancy between the text of this translation and the text of the original Spanish language document which this translation is intended to reflect, the text of the original Spanish language document shall prevail