



Other Relevant Information

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SPANISH NATIONAL SECURITIES MARKET COMMISSION (CNMV)

In accordance with article 227 of the Restated Text of the Spanish Securities Markets Law approved by the Royal Legislative Decree 4/2015 of 23 October, CELLNEX FINANCE COMPANY, S.A.U. ("**Cellnex Finance**" or the "**Company**") hereby notifies the Spanish National Securities Market Commission of the following

OTHER RELEVANT INFORMATION

Cellnex Finance, a wholly-owned subsidiary of Cellnex Telecom, S.A. ("**Cellnex**"), has successfully completed a double-tranche EUR-denominated bond issuance for an aggregate amount of EUR 1,850 million (with expected ratings of BBB- by Fitch Ratings and BB+ by Standard&Poor's) aimed at qualified investors under its Euro Medium Term Note Program (EMTN Program) and guaranteed by Cellnex.

The transaction includes a bond for EUR 1,000 million maturing in September 2027 at a coupon of 1% and issued at a price of 98,895% of its nominal value; and a bond for EUR 850 million maturing in September 2032, at a coupon of 2%, issued at a price of 98,969% of its nominal value.

The bonds are expected to be listed on the Irish Stock Exchange.

Cellnex is taking advantage of favorable market conditions to maintain its average cost of debt and increase its average debt maturity. The net proceeds from the issues will be used for general corporate purposes.

Madrid, 6 September 2021

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