



## Other Relevant Information

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## SPANISH NATIONAL SECURITIES MARKET COMMISSION (CNMV)

In accordance with article 227 of the Restated Text of the Spanish Securities Markets Law approved by the Royal Legislative Decree 4/2015 of 23 October, CELLNEX FINANCE COMPANY, S.A.U. ("**Cellnex Finance**" or the "**Company**") hereby notifies the Spanish National Securities Market Commission of the following

### OTHER RELEVANT INFORMATION

Cellnex Finance, a wholly-owned subsidiary of Cellnex Telecom, S.A. ("**Cellnex**"), has successfully completed a EUR-denominated bond issuance for an amount of EUR 1,000 million (with expected ratings of BBB- by Fitch Ratings and BB+ by Standard&Poor's) aimed at qualified investors under its Euro Medium Term Note Program (EMTN Program) and guaranteed by Cellnex.

The bond is maturing in April 2026 at a coupon of 2.25% and issued at a price of 98.932% of its nominal value.

The bonds are expected to be listed on the Irish Stock Exchange.

The net proceeds from the issues will be used for general corporate purposes.

Madrid, 30 March 2022

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