



Other Relevant Information

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COMISIÓN NACIONAL DEL MERCADO DE VALORES

In accordance with article 227 of Law 6/2023, of 17 March, on Spanish Securities Markets and Investment Services, CELLNEX FINANCE COMPANY, S.A.U. ("**Cellnex Finance**" or the "**Company**") hereby notifies the Spanish National Securities Market Commission of the following

OTHER RELEVANT INFORMATION

Cellnex Finance, a wholly-owned subsidiary of Cellnex Telecom, S.A. ("**Cellnex**"), has successfully completed the pricing of a EUR-denominated bond issuance for an amount of EUR 750 million (with expected ratings of BBB- by Fitch Ratings and BBB- by Standard&Poor's) aimed at qualified investors under its Euro Medium Term Note Programme (EMTN Programme) and guaranteed by Cellnex. The bond is maturing in January 2029 at a coupon of 3.625% payable annually and issued at a price of 99.145% of its nominal value.

The bonds are expected to be listed on the regulated market of Euronext Dublin.

The net proceeds from the issuance will be used for general corporate purposes.

Madrid, 16 May 2024

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