



## Other Relevant Information

### Investor Relations

Tel. +34 935 031 090

[investor.relations@cellnextelecom.com](mailto:investor.relations@cellnextelecom.com)

## SPANISH NATIONAL SECURITIES MARKET COMMISSION (CNMV)

In accordance with article 227 of Law 6/2023, of 17 March, on Spanish Securities Markets and Investment Services, CELLNEX TELECOM, S.A. ("**Cellnex**" or the "**Company**") hereby notifies the Spanish National Securities Market Commission of the following

### OTHER RELEVANT INFORMATION

Cellnex Finance Company S.A.U. ("**Cellnex Finance**"), a wholly-owned subsidiary of Cellnex, has successfully completed the pricing of a EUR-denominated bond issuance for an amount of EUR 750 million (with expected ratings of BBB- by Fitch Ratings and BBB- by Standard&Poor's) aimed at qualified investors under its Euro Medium Term Note Programme (EMTN Programme) and guaranteed by Cellnex. The bonds, with a coupon of 3.5% payable annually and issued at a price of 98.973% of their nominal value, will mature in May 2032.

Thanks to the active management of interest rate risk through hedging instruments, the effective annual cost of this issuance will be reduced by more than 10 basis points.

The bonds are expected to be listed on the regulated market of Euronext Dublin.

The net proceeds from the issuance will be used for general corporate purposes.

Madrid, 12 May 2025

Note: This document is a translation of a duly approved Spanish language document, and is provided for information purposes only. In the event of any discrepancy between the text of this translation and the text of the original Spanish language document which this translation is intended to reflect, the text of the original Spanish language document shall prevail

