



SPANISH NATIONAL SECURITIES MARKET COMMISSION (CNMV)

In accordance with article 227 of Law 6/2023, of 17 March, on Spanish Securities Markets and Investment Services, CELLNEX FINANCE COMPANY, S.A.U. ("**Cellnex Finance**" or the "**Company**") hereby notifies the Spanish National Securities Market Commission the following

OTHER RELEVANT INFORMATION

Cellnex Finance, a wholly owned subsidiary of Cellnex Telecom, S.A. ("**Cellnex**"), has successfully completed today the pricing of two series of EUR-denominated bonds, aimed at qualified investors under its Euro Medium Term Note Program (EMTN Program) and guaranteed by Cellnex:

- I. **Series A:** for a total nominal amount of EUR 750,000,000, maturing on 19 January 2031, which will accrue a coupon of 3.000% payable annually and will be issued at a price of 98.494% of its nominal value. The active management of interest rate risk through hedging instruments will reduce the effective annual cost of this issuance by 15 basis points.
- II. **Series B:** for a total nominal amount of EUR 750,000,000, maturing on 19 January 2036, which will accrue a coupon of 3.875% payable annually and will be issued at a price of 98.304% of its nominal value.

Both issuances are expected to be rated BBB- by Fitch Ratings and BBB- by Standard & Poor's, and the bonds are expected to be admitted to trading on the regulated market of Euronext Dublin.

The disbursement of both series is expected for 19 January 2026, upon completion of customary conditions and formalities.

Madrid, 8 January 2026

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